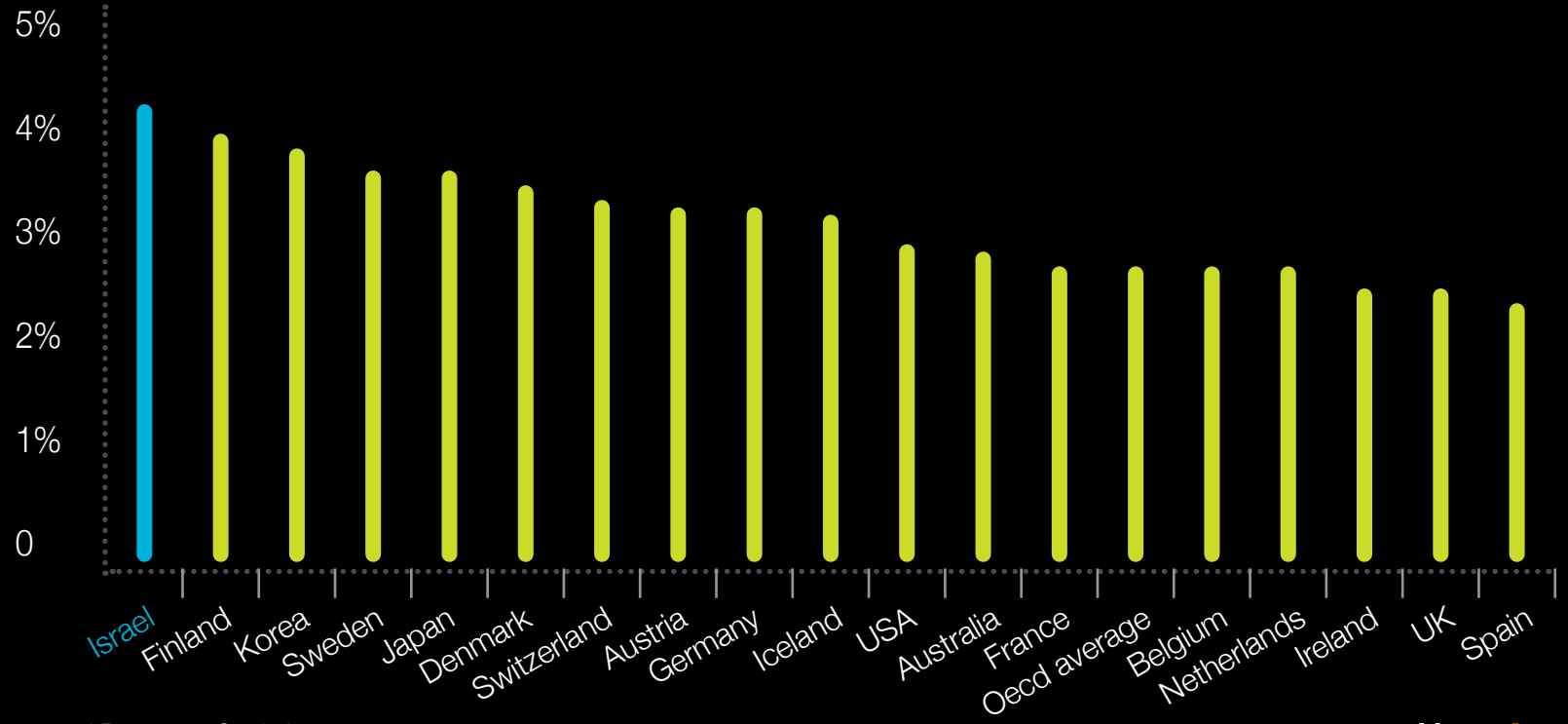
Group

July 2015

Israel is highest in R&D investment

National expenditure on R&D as percentage of GDP 2011



Source: central Bureau of Statistics, 2012

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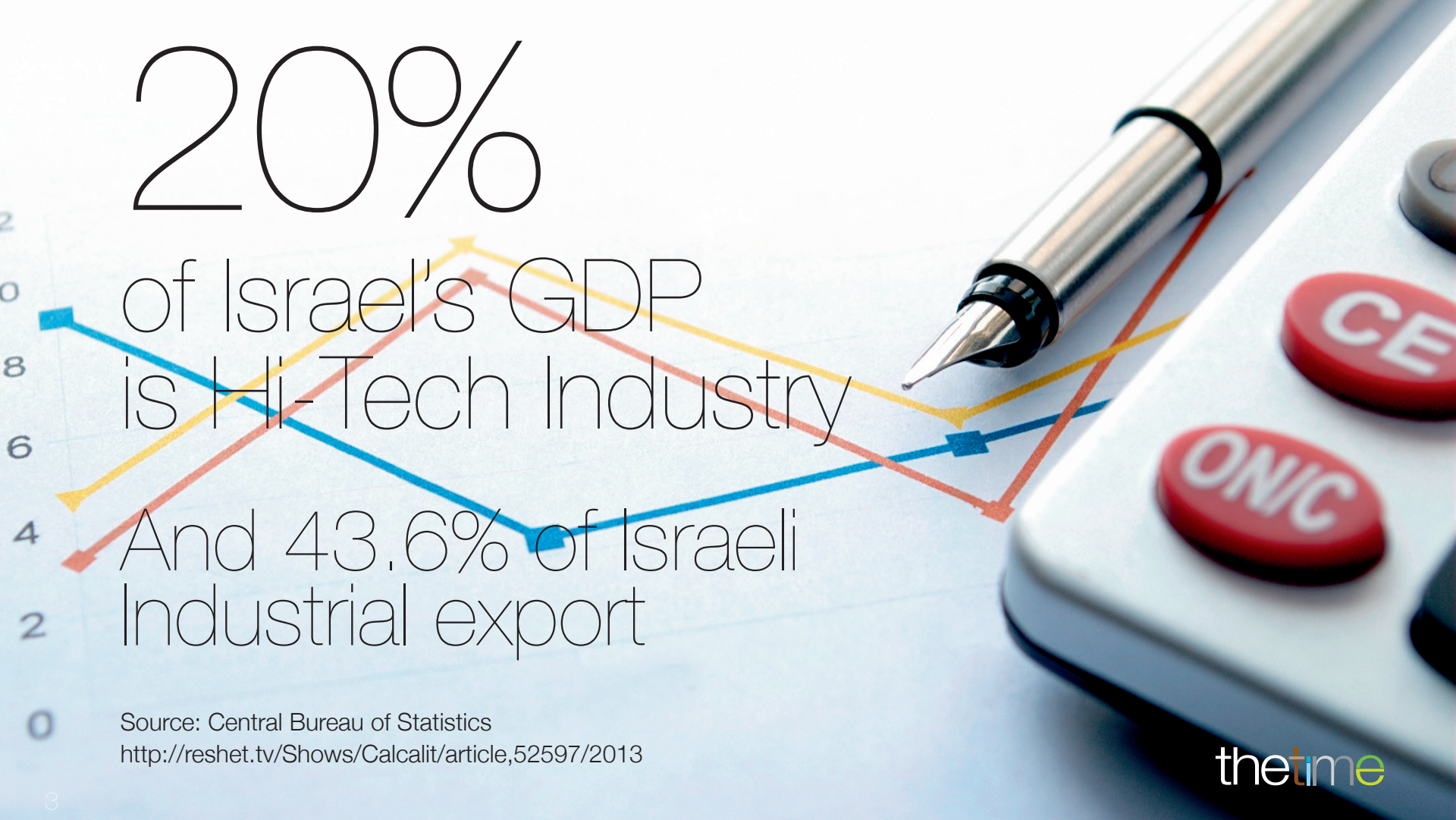
20%
of Israel's GDP
is Hi-Tech Industry
And 43.6% of Israeli
Industrial export
Source: Central Bureau of Statistics
http://reshet.tv/Shows/Calcalit/article,52597/2013
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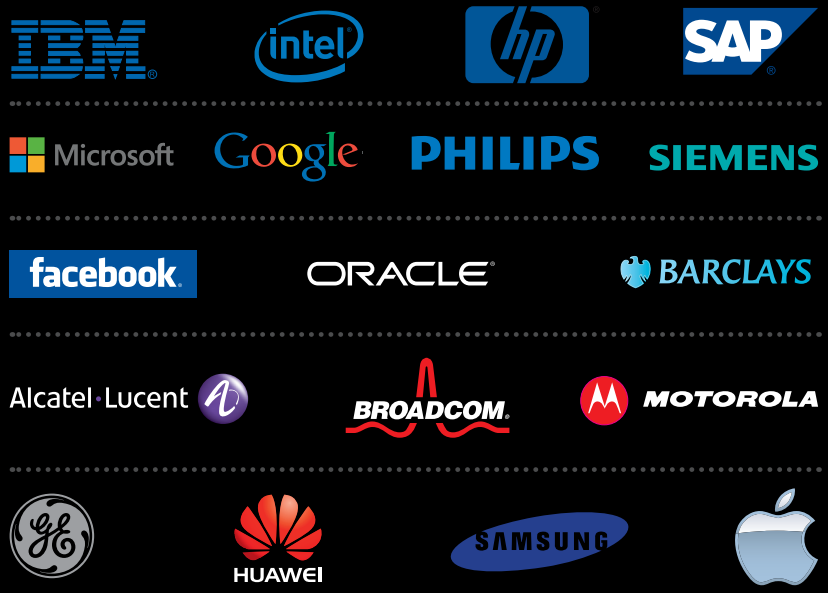
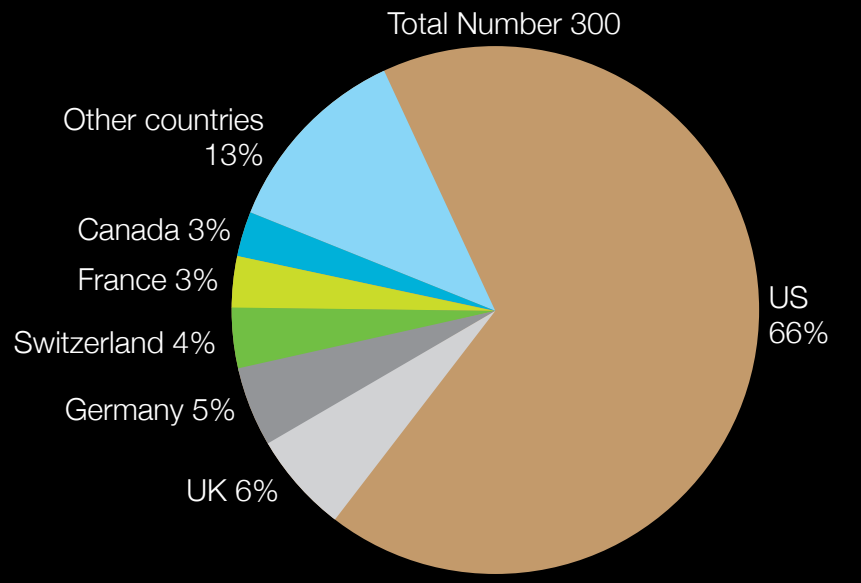
300 international R&D centers





Source : Invest in Israel Where Breakthroughs Happen, Ministry of Industry, Trade & Labor, 2011

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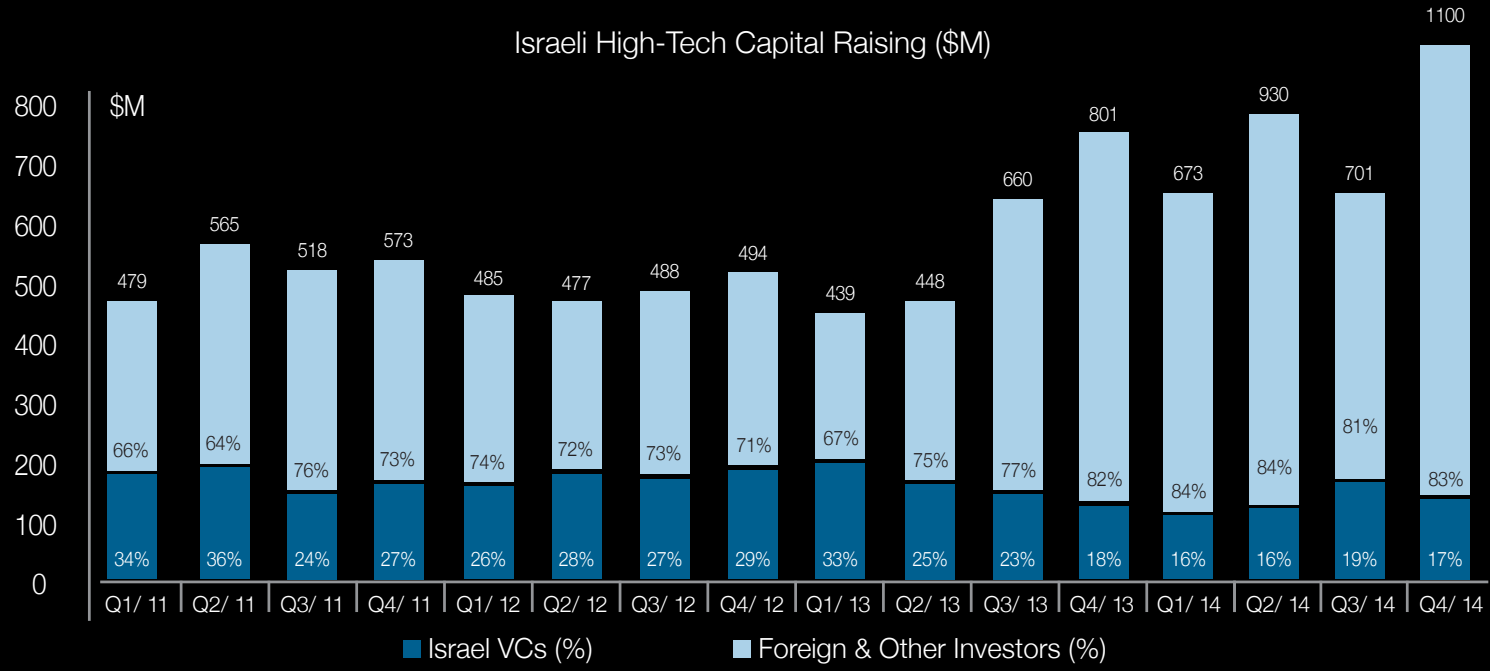
99
Israeli companies
on NASDAQ

Global recognition of Israeli Hi-Tech industry

83% based on foreign investments in 2014



Source: IVC Report, 2014 Link:/www.ivc-online.com/Research_Center/IVC_Industry_Analytics/IVC_10_Year_Exit_Analytics.aspx

Over 5,000 active

startups in Israel

Second in number only to the USA

The number of funded startups has tripled since 2000

Source: LeumiTech, October 2014

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Tel Aviv second only to Silicon Valley

Startup Ecosystem Report 2012

Ecosystem	Ranking	Startup Output Index	Funding Index	Performance Index	Talent Index	Support Index	Mindset Index	Trendsetter Index	Differentiation from SV Index
Silicon Valley	1	1	1	1	1	1	1	1	1
Tel Aviv	2	2	1	12	5	5	9	17	18
Los Angeles	3	4	6	2	3	13	11	4	11
Seattle	4	19	7	6	2	4	6	11	14
New York City	5	3	4	8	12	9	8	7	8
Boston	6	10	1	7	7	8	7	5	20
London	7	7	5	10	9	2	3	14	17
Toronto	8	6	9	3	10	3	15	12	5
Vancouver	9	13	12	9	4	14	2	9	19
Chicago	10	8	15	5	14	7	13	18	9
Paris	11	14	13	4	17	9	12	15	6
Sydney	12	5	14	16	6	12	16	1	3
Sao Paulo	13	9	10	15	19	11	5	16	4
Moscow	14	16	19	18	11	10	14	8	2
Berlin	15	15	11	13	13	20	18	5	16
Waterloo	16	11	16	14	16	17	17	10	13
Singapore	17	18	8	19	8	16	20	19	12
Melbourne	18	12	17	20	15	18	19	3	15
Bangalore	19	17	18	17	18	15	10	20	10
Santiago	20	20	20	11	20	19	4	13	7

Source: Startup Genome, Startup Ecosystem w, 2012

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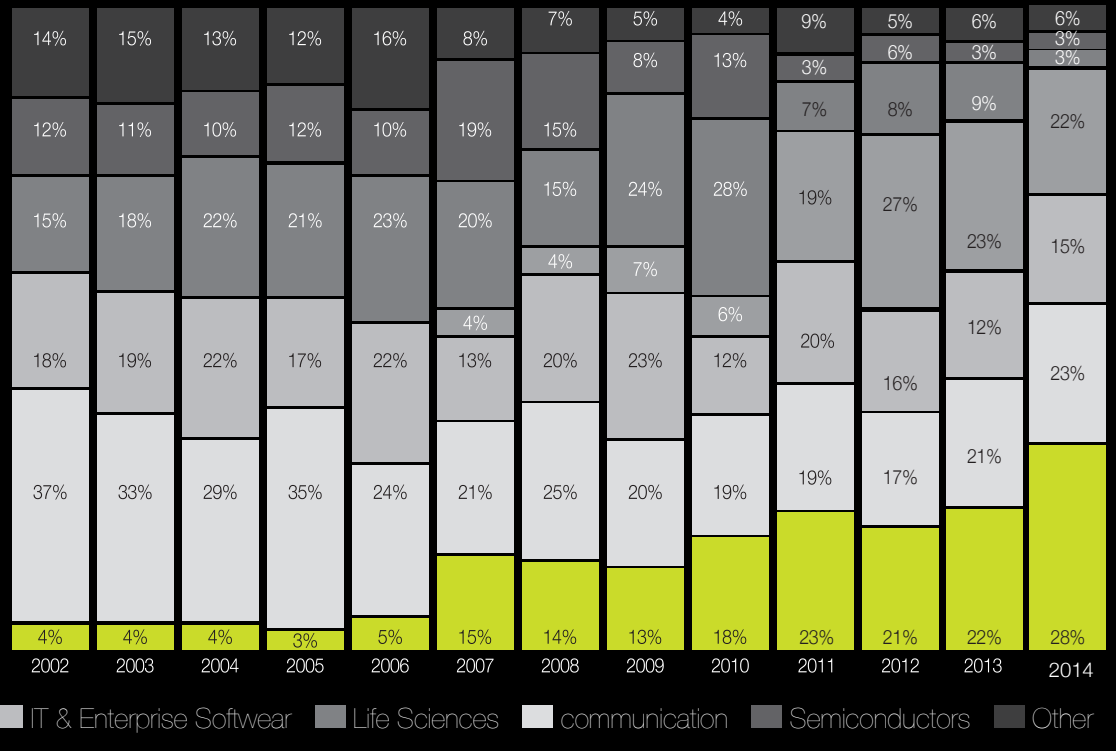
Internet is already the leading growing sector in Hi-Tech



Source: IVC Report, 2014

Recent acquisitions of Israeli internet companies

Aol. — Adap.TV
Video advertising technology company
Market cap: $405M

Google — waze
Crowdsourced Map app
Market cap: $1B

Rakuten — Viber
Internet messaging and calling service
Market cap: $900M

INTUIT — Check
Mobile Payments
Market cap: $360M

nielsen — exelate
Digital advertising and data analysis
Market cap: $200M

facebook

- snaptu — Mobile application platform — Market cap: $70M
- face.com — Platform for efficient and accurate facial recognition — Market cap: $100M
- onavo — Intelligence of mobile application data — Market cap: $200M

SingTel

- [a·mo·bee] — Mobile advertising — Market cap: $340M
- Kontera — Content and social marketing — Market cap: $160M

yelp

- EAT24 — Mobile delivery app — Market cap: $134M

The Israeli next generation companies

Valuation | Employees | Revenue | Profit

MATOMY GROUP	ironSource	KENSHOO	Get Taxi	Plus500	Kaltura
Performance digital media group	Software Distribution	search engine	Taxi booking App	Trade platform	Video advertising
outbrain	Taboola	eyeview	conduit	myThings	BORDERFREE
content recommendation service	content distribution and discovery platform	personalised video advertising	Personalized Toolbars	Personalized Retargeting Provider	Global eCommerce
INNERACTIVE	marimedia	SAFECHARGE	iMPERVA	WIX	dmg
App Monetization	Media Advertising	Payments solutions	Security Solutions	Website builder	Media Advertising

It's the internet

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To make it happen

- thetime is the leading early stage internet investor in Israel
- invested in more than 40 startups in the last 5 years

Vision

to build global media companies
using the strengths & advantages
of Israeli global leadership in the
fields of hi-tech & internet

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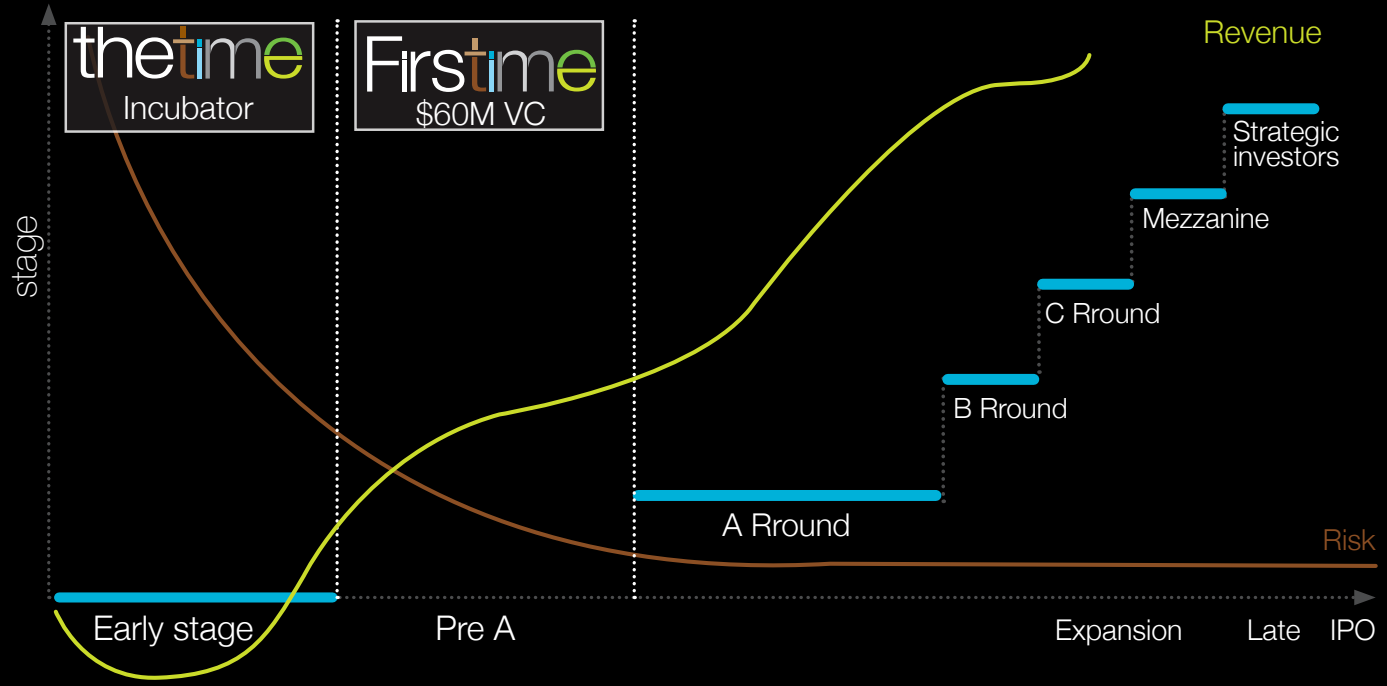


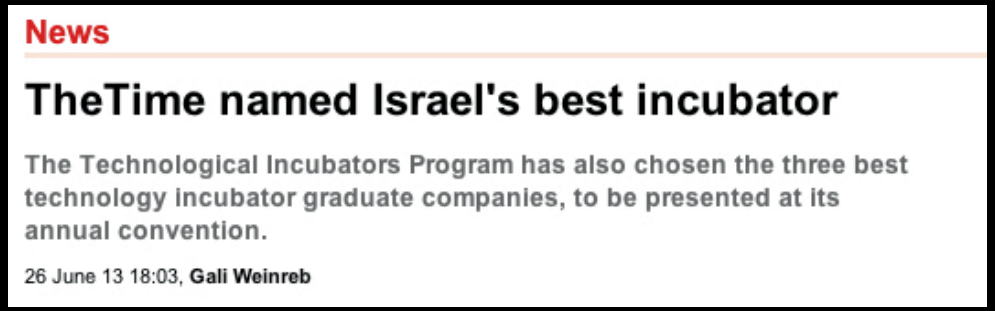
Source: www.globeforum.com/en/mainmenu/Start/News/Disrupt-the-archaic-old-boys-club-network/

time "zone"
Mobile
Social
Video
E-commerce
Ad-tech
Security
Content
Games

Awarded three years in a row (2011, 2012, 2013) as

the best incubator in Israel

by Israel's Chief Scientist



News

TheTime named Israel's best incubator

The Technological Incubators Program has also chosen the three best technology incubator graduate companies, to be presented at its annual convention.

26 June 13 18:03, **Gali Weinreb**

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Portfolio

playbuzz
Playful content platform
$62M

talkspace
Digital therapy
$28M

Pixellot
Sports broadcast technology
$17M

redislabs
Cloud database services
$70M

BioGaming™
Game physiotherapy
$15M

STOCKPAIR
Binary options platform
$15M

FANZONE
Social sports fans platform
$17M

ZRRO
Hovering Technology
$12M

LOGDOG
Personal cyber security
$9M

emaze
Power point killer
$5M

oggii.
Dog health widget
$5M

Company valuation

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Thankyou